SEC Form 4

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

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T lieu	or Section 30(h) of the Investment Company Act of 1940		<u> </u>		
son*	2. Issuer Name and Ticker or Trading Symbol <u>BELLRING BRANDS, INC.</u> [BRBR]	(Check al [X	ll applicable) Director Officer (give)	10% Owner Other (specify
(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 03/10/2022		below) t SVP, INTERNATIO		below) NAL
63144 (Zip)	4. If Amendment, Date of Original Filed (Month/Day/Year)	Line) X F	Form filed by	y One Reporti	ng Person
	(Middle) C. 63144	or Section 30(h) of the investment Company Act of 1940 son* 2. Issuer Name and Ticker or Trading Symbol BELLRING BRANDS, INC. [BRBR] (Middle) 3. Date of Earliest Transaction (Month/Day/Year) 03/10/2022 4. If Amendment, Date of Original Filed (Month/Day/Year) 63144	son* 2. Issuer Name and Ticker or Trading Symbol 5. Relation (Check and Check and Che	or Section 30(h) of the Investment Company Act of 1940 son* 2. Issuer Name and Ticker or Trading Symbol BELLRING BRANDS, INC. [BRBR] 5. Relationship of Re (Check all applicable Director X (Middle) 3. Date of Earliest Transaction (Month/Day/Year) 03/10/2022 5. Relationship of Re (Check all applicable Director X 63144 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/ Line)	or Section 30(h) of the Investment Company Act of 1940 son* 2. Issuer Name and Ticker or Trading Symbol BELLRING BRANDS, INC. [BRBR] 5. Relationship of Reporting Person (Check all applicable) Director (Middle) 3. Date of Earliest Transaction (Month/Day/Year) 03/10/2022 5. Relationship of Reporting Person (Check all applicable) Director 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Line) X Form filed by One Reportin Form filed by More than C Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)		3. 4. Securities Acquired (A) or Transaction Disposed Of (D) (Instr. 3, 4 a Code (Instr. 5)			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(1150.4)
Class A Common Stock	03/10/2022		D		7,281	D	(1)	15,162	D	
Class A Common Stock	03/10/2022		D		15,162(2)	D	(1)(2)	0	D	

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

								-				-			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		of Deriv Secu Acqu (A) of Dispo of (D) (Instr	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		ate	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

1. On March 10, 2022, Post Holdings, Inc. ("Post") and BellRing Intermediate Holdings, Inc. (formerly known as BellRing Brands, Inc.) ("Old BellRing") completed the transactions under the transaction agreement and plan of merger entered into on October 26, 2021, as amended on February 28, 2022, whereby Post contributed its membership units of BellRing Brands, LLC into a newly-formed subsidiary, BellRing Distribution, LLC (which converted into a Delaware corporation prior to the distribution and was renamed "BellRing Brands, Inc.") ("New BellRing"), in exchange for New BellRing stock and New BellRing debt securities and distributed a subsidiary of New BellRing stock to Post shareholders in a pro-rata distribution, following which Old BellRing merged with a subsidiary of New BellRing and each outstanding share of Old BellRing Class A common stock was converted into one share of New BellRing common stock and \$2.97 in cash (collectively, the "Transactions").

2. Includes (i) an original grant of 10,323 restricted stock units of which 3,441 are unvested and shall vest on November 20, 2022, (ii) an original grant of 8,229 restricted stock units of which 2,743 are unvested and shall vest on November 12, 2023 and (iii) an original grant of 6,235 restricted stock units which are unvested and shall vest in three equal annual installments commencing November 11, 2022. In connection with the Transactions, unvested restricted stock units of Old BellRing were assumed by New BellRing and continue to be subject to the same terms and conditions of the Old BellRing awards.

Remarks:

<u>/s/ Craig L. Rosenthal,</u> <u>Attorney-in-Fact</u>

<u>U5/1</u>

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

03/10/2022