



Attorneys at Law

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October 1, 2019

## Via EDGAR and Overnight Delivery

Irene Barberena-Meissner
U.S. Securities and Exchange Commission
Division of Corporation Finance
100 F Street, N.E.
Mail Stop 4628
Washington, D.C. 20549

Re: BellRing Brands, Inc.

**Registration Statement on Form S-1** 

File No. 333-233867

Dear Ms. Barberena-Meissner:

On behalf of BellRing Brands, Inc. (the  $\hat{a} \in \omega \text{Company} \hat{a} \in \square$ ), we are submitting this letter and accompanying materials on a supplemental basis in order to facilitate the review by the staff (the  $\hat{a} \in \omega \text{Staff} \hat{a} \in \square$ ) of the Division of Corporation Finance of the Securities and Exchange Commission of the above referenced Registration Statement on Form S-1 (the  $\hat{a} \in \omega \text{Registration Statement} \hat{a} \in \square$ ), relating to the offering of shares of the Company $\hat{a} \in \square$  Class A common stock.

We hereby advise the Staff that based on information currently available and current market conditions, the Company currently intends to offer 31,818,182 of its shares of Class A common stock to the public, utilizing a price range where the low end of the range will not be lower than \$15.00 per share and where the high end of the range will not be higher than \$18.00 per share. The anticipated price range and offering size remain subject to change. The Company expects to include a bona fide estimated price range, as required by Item 501(b) of Regulation S-K, in an amendment to the Registration Statement to be filed prior to the distribution of any preliminary prospectus.

To facilitate the Staff's review, we supplementally submit as Exhibit A hereto a selection of changed pages to the Registration Statement reflecting the above-referenced estimated price range and the estimated offering size, as well as certain other changes.

Established 1909

## LEWIS RICE LLC

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The enclosed pages are marked to indicate changes from the Registration Statement, filed on September 20, 2019.

\* \* \*

If you have any questions or comments with respect to the foregoing or to the Registration Statement, please contact the undersigned at 314-444-7671.

Sincerely,

/s/ Tom W. Zook

cc: Diedre J. Gray, Post Holdings, Inc. Darcy Horn Davenport, BellRing Brands, Inc. Exhibit A